

iCompass Compliance Solutions, LLC

Licensed CPA Firm

Navigating Financial, Accounting and Regulatory Compliance with Integrity

DBE/SBE D2F0023309 WBE W2F0023309 CPA Firm 5917

Oregon MWESB DBE/SBE 9291



Company Capabilities Statement

Reducing your Risk, while Increasing Quality & Profits

iCompass is a licensed CPA Firm, leveraging over 20 years of experience in **financial strategy** & regulatory management of complex capital projects. Our team offers comprehensive financial, audit, tax and regulatory compliance services and **proactive education**, customized to your needs.

We provide highly responsive ad-hoc performance evaluations, process improvements, training courses and contract or compliance audits to help you deliver the highest quality project ... on time and under budget.

EDWOSB, DBE/SBE and WBE certified



TIME IS MONEY
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Proven Success in Complex, Multi-Agency Projects

Expertise includes dynamic, cost saving project work on:

- \$295 million CLSB Building's financing and cost allocation, Portland, OR
- Successfully resolved four IRS audits of \$500 million in bonds over 5 years
- Rocky Reach Fish Bypass and Turbine Rehab, Lake Chelan Hydro Relicensing
- Strategic integration of a Medical Group during 2008/09 market crisis
- Several full-scale, multi-team regulatory process and system improvements

Qualified Firm under **WA State Master Contracts PS-MCP 05913 & 05914** and **WA SAO Contract K356-C-1014**

Deborah Todd CPA, CTP, CGMA

Chief Executive Officer

debbie@icompassllc.com

360.910.5053

Debbie has over 20 years of finance, education, public accounting, municipal utility, healthcare and complex capital project experience, with more than a decade of hands-on team management, audit, innovative process improvement, and diverse compliance expertise.

Our Expertise

- Accounting & Auditing
- Financial & Business Strategy
- Performance Contracting
- Regulatory Protocols
- Process Improvements
- Policies & Procedures
- Sustainable Compliance

WA State PS-MCP05913 & 05914

* details on back—page over please

Your Benefits

Strategically Improve Profits for a Stronger “Bottom Line”
Put Smarter Business Savvy Behind your Craftsmen
“Correct Buckets of Money” Use for Multi-Funded Projects
Reduce Compliance and Audit Risk
Ad Hoc Evaluations Identify Performance Gaps
Proactive Financial Education/Analytics Saves Money
Build Compliance into Subcontracts
Efficient Administration/Closeout
Better Performance - Higher Quality - More Projects

All with a Qualified DBE, WBE, SBE certified CPA Firm!

When Compliance Works ... Everyone Wins

NAICS Codes

236220 Commercial & Institutional Bldg Construction
541211 Offices of Certified Public Accountants
541213 Tax Preparation Services (Business)
541214 Payroll Services
541613 Marketing Consulting Services
541614 Process, Distribution, Logistics Consulting
541618 Management Consulting Services
541620 Environmental Consulting Services
921190 General Government Support
923130 Administration of HR Programs
923140 Administration of Veterans’ Affairs
924110 Resource & Solid Waste Management
924120 Administration of Conservation Programs
925120 Urban, Community, Rural Development
926150 Regulation, Licensing, Inspection of
Commercial Sectors

PSC Code

R408 Program Management Support

***Free REPORT and e-Letter access!**

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“Structuring Your Business for Success!”
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- ◆ [Contact us](#) with further questions!

Company Designations

CAGE Code	6YY75
DUNS Number	79115707
TIN	46-3529310
CPA Firm	5917

